OMINECA MINING AND METALS LTD. (the "Corporation")
602 -224 4th Avenue South, Saskatoon SK, S7K 5M5
ANNUAL REQUEST FORM FOR FINANCIAL INFORMATION (2021)
BENEFICIAL SHAREHOLDERS

In accordance with applicable securities legislation, the Corporation files with securities regulators and publishes on SEDAR annual, audited financial statements and annual MD&A as well as unaudited interim financial statements and related interim MD&A. Beneficial holders of the Corporation's common shares may elect annually to receive these annual financial statements and MD&A and/or interim financial statements and MD&A. If you wish to receive this information please complete and return this form to:

Alliance Trust Corporation
#1010, 407 - 2nd Street SW
Calgary, Alberta T2P 2Y3

I HEREBY CERTIFY that I am a shareholder of the Corporation, and as such, request that you provide me with the following:

☐ Annual Financial Statements and MD&A

☐ Interim Financial Statements and MD&A

PLEASE PRINT:

_____
FIRST NAME LAST NAME

_____
ADDRESS

_____
CITY PROVINCE/ STATE POSTAL / ZIP CODE COUNTRY

THIS IS AN ADDRESS CHANGE ☐

_____
EMAIL ADDRESS
Note: you do not have to provide an email address. By providing an email address the undersigned shareholder authorizes and consents to the selected Financial Statements and MD&A being delivered electronically to such email address.

SIGNED: _____
(Signature of Shareholder)

Please note: (1) the Corporation will rely on the instructions in this form; and (2) regardless of whether this form is completed and delivered, a shareholder may at any time request, in writing, that the Corporation provide him or her with copies of the Corporation's annual and/or interim financial statements and MD&A. These documents are also available to the public online at www.sedar.com.