



NOTICE-AND-ACCESS NOTIFICATION
for the Annual General Meeting of the Unitholders of Petrocapita Income Trust
to be held on Friday, October 06, 2017

You are receiving this notification as Petrocapita Income Trust ("**Petrocapita**") is using the notice-and- access model for delivery of meeting materials to its unitholders. Under notice-and-access, unitholders still receive a proxy or voting instruction form enabling them to vote at the annual general meeting (the "**Meeting**") of holders (the "**Unitholders**") of common trust units (the "**Units**") of Petrocapita. However, instead of receiving a paper copy of the management information circular (the "**Circular**") in connection with the Meeting, Unitholders are receiving this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and also will reduce the cost of printing and mailing materials to unitholders.

MEETING DATE AND LOCATION:

When: Friday, the 6th day of October, 2017 at 9:30 a.m. (Calgary time)

Where: Petrocapita Income Trust
#1400 – 717 – 7th Avenue S.W., Calgary, AB T2P 0Z3

UNITHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

Election of Trustees: Unitholders will be asked to elect trustees of Petrocapita for the ensuing year. Information respecting the election of trustees may be found in the Circular under "*Matters to be Acted Upon at the Meeting – Election of Trustees*".

Appointment of Auditor: Unitholders will be asked to re-appoint Collins Barrow Calgary LLP, Chartered Professional Accountants, as Petrocapita's auditor for the ensuing year, and to authorize the Administrator to fix their remuneration. Information respecting the appointment of Collins Barrow Calgary LLP, Chartered Professional Accountants, may be found in the Circular under "*Matters to be Acted Upon at the Meeting – Appointment of Auditor*".

Other Business: Unitholders may be asked to consider other items of business that may be properly brought before the Meeting.

Unitholders are reminded to view the meeting materials prior to voting.

WEBSITES WHERE MEETING MATERIALS ARE POSTED:

The meeting materials can be viewed online at www.sedar.com or at the following internet addresses:

www.alliancetrust.ca/shareholders/

OVER →

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:

Unitholders may request that a paper copy of the meeting materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Circular was filed on SEDAR by:

- Calling Alliance Trust Company at 403-237-6111 or toll free 1-877-537-6111; or
- Sending an email to inquiries@alliancetrust.ca.

Requests should be received by 4:30 p.m. (Calgary time) on September 22, 2017 in order to receive and review the meeting materials and return the completed form of proxy by the due date set out in the accompanying proxy or voting instruction form.

VOTING:

Beneficial unitholders who have received a voting instruction form from Broadridge Financial Solutions Inc. (“**Broadridge**”) must deposit the completed voting instruction form with Broadridge by mail or facsimile at the address or facsimile number noted thereon.

Beneficial unitholders who have received a proxy form directly from Alliance Trust Company are asked to return their proxies using one of the following methods at least one business day in advance of the proxy deposit date and time set out in the accompanying proxy or voting instruction form:

Internet:	www.alliancetrust.ca/shareholders/
Facsimile:	(403) 237-6181
Mail:	#1010 - 407 – 2 nd Street S.W., Calgary, Alberta T2P 2Y3

Unitholders with questions about notice-and-access can call 403-237-6111 or toll free at 1-877-537-6111.