

**Victory Metals Inc.**  
(the “Corporation”)

**To: The Registered and Non-Registered Shareholders**

National Instruments 54-101 and 51-102 provide shareholders with the opportunity to elect annually to have their names added to the Corporation’s supplemental mailing list in order to receive the annual and/or quarterly financial statements, together with its Management Discussion and Analysis (MD&A). If you wish to receive such statements, please complete and return this form to:

**Victory Metals Inc.**  
c/o Alliance Trust Company  
1010, 407 – 2<sup>nd</sup> Street SW  
Calgary, Alberta T2P 2Y3

- I wish to receive the Corporation’s Annual Financial Statements and MD&A
- I wish to receive the Corporation’s Interim Financial Statements and MD&A

Name of Shareholder \_\_\_\_\_  
(PLEASE PRINT)

Mailing Address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I understand that these statements will be mailed to me until the Corporation’s next Annual Meeting of Shareholders, when a new request will be submitted by me if so desired.

**BY SIGNING BELOW, THE UNDERSIGNED HEREBY CERTIFIES TO BE A SHAREHOLDER OF THE COMPANY**

Date: \_\_\_\_\_ Signed: \_\_\_\_\_

Alliance Trust Company will use the information collected solely for the mailing of such financial statements. You may view Alliance’s Privacy Code at [www.alliancetrust.ca](http://www.alliancetrust.ca) or by requesting that we mail you a copy.