



HUNTINGTON EXPLORATION INC.

**NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS
NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON THURSDAY, FEBRUARY 18, 2021**

Dear shareholder:

You are receiving this notification because Huntington Exploration Inc. (“**Huntington**” or the “**Corporation**”) will be using the notice-and-access model (“**Notice-and-Access**”) provided for under National Instrument 54-101 for the delivery of meeting materials to certain shareholders in respect of the annual general and special meeting to be held on Thursday, February 18, 2021 (the “**Meeting**”).

Under Notice-and-Access, instead of receiving printed copies of the Corporation’s management information circular (“**Information Circular**”), shareholders receive this notice with information on how to access the Information Circular electronically. However, together with this notice, shareholders continue to receive a proxy or voting instruction form (“**VIF**”), enabling them to vote at the Meeting. Adopting Notice-and-Access to deliver materials is more environmentally friendly as it reduces paper use and also lowers the Corporation’s costs for printing and mailing.

COVID-19 NOTICE: IN LIGHT OF THE PUBLIC HEALTH EMERGENCY ASSOCIATED WITH THE COVID-19 PANDEMIC, THE CORPORATION IS REQUESTING ALL SHAREHOLDERS TO REFRAIN FROM ATTENDING THE MEETING IN PERSON AND, INSTEAD, TO VOTE BY PROXY, RATHER THAN ATTENDING THE MEETING IN PERSON. **THE CORPORATION WILL LIMIT ATTENDEES AS REQUIRED BY THE MASS GATHERING RESTRICTIONS IMPLEMENTED BY THE GOVERNMENT OF ALBERTA AT THE TIME OF THE MEETING.** See the COVID-19 Notice in the Information Circular.

Meeting Date, Location and Purposes

The Meeting will be held on **Thursday, February 18, 2021 at 10:00 AM (MST)** at the **Offices of DLA Piper (Canada) LLP, 10th Floor, Livingston Place, West Tower, 250 - 2nd Street SW, Calgary Alberta**, for the following purposes:

1. **Report and Financial Statements:** to receive and consider the audited financial statements of the Corporation for the financial years ended December 31, 2018 and December 31, 2019 and the report of the auditor thereon, as well as the unaudited financial statements of the Corporation for the interim period ended September 30, 2020;
2. **Fix Number of Directors to be Elected at the Meeting:** to fix the number of directors of the Corporation to be elected at the Meeting at four (4);
3. **Election of Directors:** to elect the Board of Directors of the Corporation for the ensuing year;
4. **Appointment of Auditor:** to appoint the auditors of the Corporation for the ensuing year and to authorize the Board of Directors to fix the auditor’s remuneration;
5. **Re-Approval of Stock Option Plan:** to consider, and if thought fit, approve the ordinary resolution, as more particularly set forth in the accompanying Management Information Circular prepared for the purpose of the Meeting, relating to the re-approval of the stock option plan of the Corporation;
6. **Approval of Name Change:** to consider, and if thought fit, approve the special resolution, as more particularly set forth in the accompanying Management Information Circular, authorizing and approving the Corporation to change the name of the Corporation to “Helios Exploration Inc.” or such other name as the Board of Directors, in their discretion, may resolve;
7. **Confirmation of By-law No. 1B:** to consider, and if thought fit, approve the ordinary resolution, as more particularly set forth in the accompanying Management Information Circular prepared for the purpose of the Meeting, relating to

the approval of the amendment to the By-laws of the Corporation to support the Direct Registration System for the Corporation's securities; and

8. Other Matters: to transact such other business as may properly come before the Meeting or any adjournment thereof.

For detailed information with respect to each of the above matters, please refer to the subsection bearing the corresponding title under "*Particulars of Matters to be acted upon*" in the Information Circular.

HUNTINGTON URGES SHAREHOLDERS TO REVIEW THE INFORMATION CIRCULAR BEFORE VOTING.

This Notice is prepared under the notice-and-access rules under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Notice-and-access is a set of rules intended to reduce the volume of materials that must be physically mailed to shareholders by allowing issuers to post the Management Information Circular and additional materials online. Materials may be delivered electronically to shareholders. Please call the Alliance Trust Company toll free at 1-877-537-6111 if you have any questions about notice-and-access.

Accessing Meeting Materials Online

The Meeting materials can be viewed online under Huntington Exploration Inc.'s profile at www.sedar.com or at www.alliancetrust.ca/shareholders.

Requesting Printed Meeting Materials

Shareholders can request that printed copies of the Meeting materials be sent to them by postal delivery at **no cost to them** up to one (1) year from the date the Information Circular was filed on SEDAR. Shareholders may make their request **without charge** by calling the toll free number at 1-877-537-6111 or by sending an email to inquiries@alliancetrust.ca. In order to receive paper copies in time to vote before the Meeting, your request should be received by February 4, 2021.

Voting Process

Beneficial shareholders who have received a VIF from Broadridge Financial Solutions Inc., are asked to return their VIF using one of the following methods at least forty-eight (48) hours (excluding Saturdays, Sundays and holidays) in advance of the proxy deposit date and time set out in the accompanying VIF:

INTERNET: www.proxyvote.com
TELEPHONE: 1-800-474-7493 (ENGLISH) or 1-800-474-7501 (FRENCH)
MAIL/FACSIMILE: Complete and return the accompanying proxy or voting instruction form by mail or facsimile at the address or facsimile number in accordance with the instructions set forth in the accompanying proxy or voting instruction form.

Beneficial shareholders who have received a proxy form directly from Alliance Trust Company are asked to return their proxies using one of the following methods at least forty-eight (48) hours (excluding Saturdays, Sundays and holidays) in advance of the proxy deposit date and time set out in the accompanying proxy:

INTERNET: www.alliancetrust.ca/shareholders
FACSIMILE: 403-237-6181
MAIL: Alliance Trust Company, #1010, 407 – 2nd Street S.W., Calgary, Alberta T2P 2Y3

Dated at Calgary, Alberta, this 31st day of December, 2020.

BY ORDER OF THE BOARD

signed "Robert Verhelst"

Robert Verhelst, President and Chief Executive Officer
Huntington Exploration Inc.